

An impact investment fund that supports the growth of leading social enterprises that **alleviate poverty** and **protect the natural environment** in **Latin America** and **South East Asia**



Consulting Services

In addition to managing a successful impact investing debt fund, Beneficial Returns also provides consulting services to family offices, foundations and corporates engaged in impact investing who can benefit from:

Investment thesis formulation

Landscape surveys

Direct deal sourcing

Fund evaluation

Transaction structuring

Term sheet preparation and negotiation

Due diligence and underwriting

Investment monitoring

We have significant experience with senior and mezzanine debt, convertible notes, equity, revenue participation agreements and recoverable grants. We have completed dozens of transactions for our own books and on behalf of our clients in Asia, the United States, Africa, South America, and Central America. This experience, coupled with our personal network that spans these regions, means we can help our clients amplify their impact goals wisely.

Work with us

We invite you to work with us to optimize the impact of your philanthropic dollars. Beneficial Returns works exclusively on a retainer basis. Please contact us if you are interested in learning more.